

CUSTODIAL CELLARING

Pricing & Service Schedule

STORAGE FEE

(\$ per case per month)

- The monthly wine storage fee is the same for all plans -

\$2.90	Case 1-50
\$2.60	Case 51-100
\$2.30	Case 101+

Small cases <0.5 cu. ft. are discounted \$1.00 per month. Large cases >1.5 cu. ft subject to a \$1.25 (and up) surcharge per month.

HANDLING FEE (Select One Plan)

("One time" charge, per case, due upon deposit)

- The one time handling fee varies. It is based on the Plan you select -

PLAN # 1 – "ALL-IN / ALL-OUT"

\$4.00 per case, flat rate.....all cases, any description (cases not opened by FWR)

For those "parking" their wine (usually short term), with no withdrawal or access requirements until the day you're ready to take back your entire inventory. An "All-in / All out" plan, FWR only reports the total number of cases/boxes in your account.

PLAN # 2 – "BOX INVENTORY"

\$5.00 per case, flat rate.....all cases, any description (cases not opened by FWR)

Your needs are similar to Plan #1, but your storage term may be longer and you might want to make the odd interim withdrawal. The plan includes our taking a comprehensive inventory of every box including any labels or numbers you use to identify each box. The "Box Inventory Report" identifies each piece in your inventory (and correlates your numbering system with ours), making it possible for you to make a withdrawal. The report, as revised from time to time by new deposits or withdrawals, also includes information about: case composition (wood or corrugated), case size (half or full case), bottle size (750ml, 1500ml), etc. Clients must label their boxes and keep their own inventory of the contents to know what's being withdrawn. You may label all boxes, but it is only necessary to label ones you might withdraw. The label can be numbers and/or letters up to maximum of 8 characters. One (1) free withdrawal per year after which there is a charge of \$50.00 per withdrawal (any number of cases). Withdrawal of partial cases or individual bottles is NOT permitted with this plan.

PLAN #3 - "BOTTLE INVENTORY"

\$8.00 per straight case.....original case, sealed from the winery (cases not opened by FWR)
\$10.00 per straight case.....unsealed case, any description (FWR opens case and verifies every bottle)
(For mixed cases, \$10.00 + \$1.00 per wine type and/ or vintage)

You want bottle level detail of your inventory, the ability to withdraw any bottle from your collection, more frequent access to your collection, and/or may need our verification and receiving services on new purchases. This plan best serves those with a semi-permanent to permanent storage need - such as those without a cellar or a grossly overstocked one. The plan includes our taking a comprehensive inventory of every bottle including details on producer, vintage, bottle size, appellation, etc.. The "Bottle Inventory Report", as revised from time to time by new deposits or withdrawals, **WILL BE DETERMINATIVE OF THE ACTUAL WINE STORED BY YOU WITH FWR**. Two (2) free withdrawals per year after which a charge of \$50.00 per withdrawal (any number of cases) applies. Withdrawal of partial cases or individual bottles is permitted for \$2.50 per bottle (\$30.00 minimum).

PLAN #3b - "BOTTLE INVENTORY" (No Verification)

\$8.00 per case, flat rate.....all cases, any description (cases not opened by FWR)

Similar to Plan #3 above, but you provide us with a list of your bottles (in digital format). We do not open boxes to verify the bottles but import your data directly into the Bottle Inventory Report. To qualify, the following conditions apply: a) we're provided with a list of the bottles in a compatible digital format (MS Excel or MS Word) with enough detail to properly identify each wine; b) each case is numbered, and your inventory shows us in which case each bottle is located; c) we receive the wine directly through you, and not from a third party; and, d) you acknowledge and agree that wine submitted in this manner is not checked by FWR and therefore deemed "unverified". Otherwise the same terms, conditions and benefits as Plan #3 apply. Plan #3b helps reduce fees on certain deposits (usually the initial one) where there may be a large number of mixed cases containing numerous different wine types.

- Due to the high incidence of error, FWR must verify & inventory deposits received from a 3rd party (i.e. direct delivery from agents and wineries or when we pick up your order from the LCBO). Plan #3 handling fees apply to cases received in this manner.
- Clients may upgrade from one plan to another by paying the difference in the handling fees, plus a \$2.00 per case re-handling charge.

Custodial Cellaring - Plan Comparison

	Plan 1	Plan 2	Plan 3	Plan 3b
Number of “no charge” withdrawals per year (Note 1)	0	1	2	2
Partial case or bottle withdrawals permitted			✓	✓
Inventory report provided – box level detail		✓	✓	✓
Inventory report provided – bottle level detail			✓	✓
Cases must be numbered or labeled -optional (Note 2)		✓		
Cases must be numbered or labeled - all cases				✓
Client must inventory bottles & provide digital file				✓
Handling charge per case –for sealed straight cases	\$4	\$5	\$8	\$8
Handling charge per case –for unsealed straight cases	\$4	\$5	\$10	\$8
Handling charge per case –for mixed cases	\$4	\$5	\$10+\$1/ wine type	\$8

Note 1: There’s no charge for the last withdrawal in Plan 1 (or any other) when closing your account & withdrawing all cases.

Note 2: The client is only obligated to label those cases they wish to identify for possible withdrawal during the storage term.

Note 3: Plan 3 handling fees apply to all cases deposited via 3rd parties regardless of the Custodial Plan you have selected.